

08 April 2021

Zeta Resources Limited
("Zeta Resources" or the "Company")

Net Tangible Asset Backing Per Share
at 31 March 2021

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 31 March 2021, in Australian Dollars, was as follows:

Total NTA:	65.23 cents per share
Total Diluted* NTA:	45.13 cents per share

Listed securities comprise 71.73% of total investments.

*The number of shares used to calculate the Diluted NTA per share includes dilution for the bonus issue of one to one options, issued to all shareholders on 29 September 2020.

This announcement has been authorised by Zeta's Investment Manager:
ICM Limited

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